

## ASSET ADDENDUM TO APPLICATION

In order to properly qualify an applicant for SHIP Assistance, the following asset information **for all occupants including minors** must be obtained. This information will be used for qualification purposes only.

**Assets Include:** Cash held in savings and/or checking accounts, trust funds, equity in real estate and other capital investments, stocks, bonds, Treasury bills, certificates of deposit, money market funds, IRA accounts, retirement and pension funds, lump sum receipts (i.e., lottery winnings, insurance settlements, etc.) and personal property held as an investment (i.e., gem, or coin collections, paints, antique cars, etc.)

(**DO NOT INCLUDE** necessary personal property such as furniture, automobiles, and clothing.)

### \*PLEASE FILL IN ALL SECTIONS -- DO NOT LEAVE ANY BLANKS\*

- A.** Do you have a **Checking/Savings Account?** – Check yes or no: \_\_\_\_\_ Yes \_\_\_\_\_ No  
Do you have a **Retirement/Pension Account?** – Check yes or no: \_\_\_\_\_ Yes \_\_\_\_\_ No  
Do you have **Stocks/Bonds?** – Check yes or no: \_\_\_\_\_ Yes \_\_\_\_\_ No  
Do you have an **IRA?** – Check yes or no: \_\_\_\_\_ Yes \_\_\_\_\_ No  
Do you have a **401K?** – Check yes or no: \_\_\_\_\_ Yes \_\_\_\_\_ No  
Do you have **CDs or a Money Market Account?** – Check yes or no: \_\_\_\_\_ Yes \_\_\_\_\_ No  
Do you have **other assets (i.e., real estate, collections, investments, Lump sums, etc?)** – Check Yes or no: \_\_\_\_\_ Yes \_\_\_\_\_ No  
If you do have **other assets, please specify type (if none write N/A):**

\_\_\_\_\_  
\_\_\_\_\_

- B.** I (we) hereby state that the combined value of my (our) **assets** \_\_\_ **does/** \_\_\_ **does not exceed \$5,000.00**

**TOTAL VALUE OF ASSETS:** \$ \_\_\_\_\_

**TOTAL ANNUAL INCOME EXPECTED TO BE EARNED FROM ASSETS:** \$ \_\_\_\_\_

### VERIFICATION OF ASSETS DISPOSED

I/We **Certify that I/We** \_\_\_\_\_ **have** \_\_\_\_\_ **have not disposed of any Assets for less than fair market value** within the past two years. If assets have been disposed of, specify asset and date of sale below:

Asset	Date Disposed
_____	_____
_____	_____

\_\_\_\_\_  
Signature of Applicant: \_\_\_\_\_ Date

\_\_\_\_\_  
Signature of Co-Applicant/Spouse: \_\_\_\_\_ Date

\_\_\_\_\_  
Signature of Adult Household Member: \_\_\_\_\_ Date

**WARNING:** Florida Statue 817 provides that willful false statements or misrepresentation concerning income and assets or liabilities relating to financial condition is a misdemeanor of the first degree and is punishable by fines and imprisonment provided under S 775.082 or 775.83.