

ASSET ADDENDUM TO APPLICATION

In order to properly qualify an applicant for SHIP Assistance, the following asset information **for all occupants including minors** must be obtained. This information will be used for qualification purposes only.

Assets Include: Cash held in savings and/or checking accounts, trust funds, equity in real estate and other capital investments, stocks, bonds, Treasury bills, certificates of deposit, money market funds, IRA accounts, retirement and pension funds, lump sum receipts (i.e., lottery winnings, insurance settlements, etc.) and personal property held as an investment (i.e., gem, or coin collections, paints, antique cars, etc.)

(DO NOT INCLUDE necessary personal property such as furniture, automobiles, and clothing.)

PLEASE FILL IN ALL SECTIONS -- DO NOT LEAVE ANY BLANKS

- A.** Do you have a **Checking/Savings Account?** – Check yes or no: _____ Yes _____ No
Is this a Joint Account? _____ Yes _____ No
Do you have a **Retirement/Pension Account?** – Check yes or no: _____ Yes _____ No
Do you have **Stocks/Bonds?** – Check yes or no: _____ Yes _____ No
Do you have an **IRA?** – Check yes or no: _____ Yes _____ No
Do you have a **401K?** – Check yes or no: _____ Yes _____ No
Do you have **CDs or a Money Market Account?** – Check yes or no: _____ Yes _____ No
Do you have **other assets (i.e., real estate, collections, investments, Lump sums, etc?** – Check Yes or no: _____ Yes _____ No
If you do have **other assets, please specify type (if none write N/A):**

- B.** I (we) hereby state that the combined value of my **assets** ___ **does/** ___ **does not exceed \$5,000.00**

TOTAL VALUE OF ASSETS: \$ _____

TOTAL ANNUAL INCOME EXPECTED TO BE EARNED FROM ASSETS: \$ _____

VERIFICATION OF ASSETS DISPOSED

I Certify that I _____ have _____ have not disposed of any Assets for less than fair market value within the past two years. If assets have been disposed of, specify asset and date of sale below:

Asset	Date Disposed
_____	_____
_____	_____
_____	_____

Signature of Applicant

Date

Print Name: _____

WARNING: Florida Statue 817 provides that willful false statements or misrepresentation concerning income and assets or liabilities relating to financial condition is a misdemeanor of the first degree and is punishable by fines and imprisonment provided under S 775.082 or 775.83.